

SimpleFi Solutions, LLC - SAP Analytics Cloud Win Story

RLDatix – Adaptive Planning and Consolidations Tool Replacement



Company Background

- Headquartered: Chicago, IL
- Industry: Healthcare and Technology
- Company size: ~500M Revenue
 - 6,000 customers
 - 20 countries

Background

RLDatix engaged SimpleFi to do an evaluation of their existing Consolidation process and tool. The goal was to design a future state that would allow them to continue their growth with a solid foundation. And to fully automate their existing consolidation and financial reporting processes to accomplish true “push button” Consolidations and Reporting.

SimpleFi worked with RLDatix executive team and business leaders to create a design a roadmap to support RLDatix’s Consolidation and FP&A requirements on top of their NetSuite ERP. And then to evaluate and purchase SAP Analytics Cloud with Planifi business content relevant to RLDatix use cases, to accelerate deployment of their “last mile” strategic initiative.

Project Objectives

- “Push button” Consolidated reporting leveraging Planifi business content and SAP Analytics Cloud
- Ability to slice end dice the business
- Automated Management and Statutory reporting

Project Goal

Replace Adaptive with a platform to grow with RLDatix. Fully automate monthly reporting and consolidation, including FX / Constant Currency, Eliminations, automated Cash Flow.

Deal Participants

SimpleFi Client Partner: Beth McBreen
SimpleFi Sales Lead: Jon Essig